

MARSH TEAMSITE EASY AND EFFICIENT ONLINE COLLABORATION



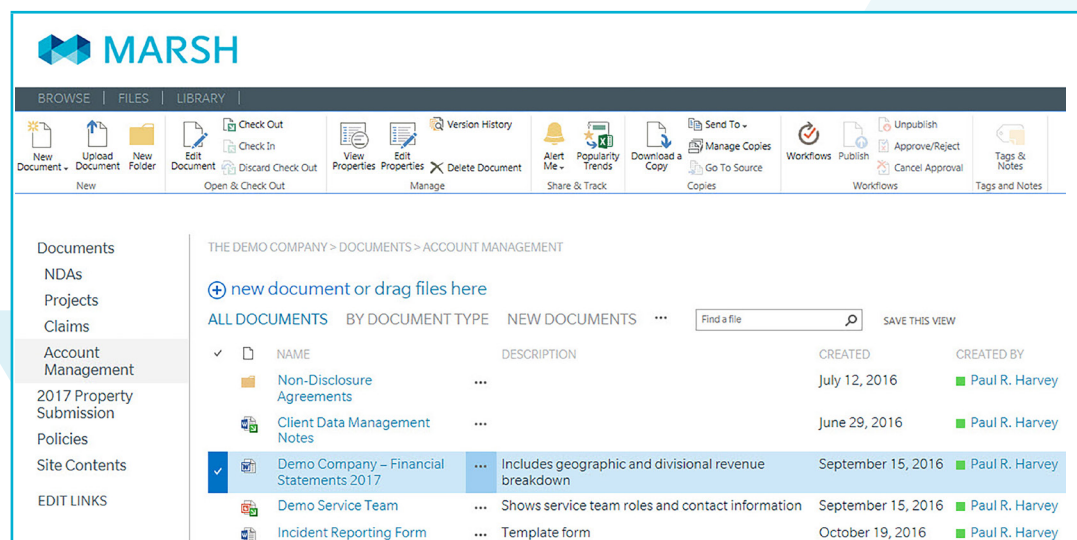
The Challenge

- Can you easily find important information?
- Can you securely share large files electronically?
- Can you reliably track the status of outstanding items?
- Is your email inbox overflowing?

Managing an insurance program is an ongoing project that can generate a lot of information — submissions, proposals, policies, and more. Keeping track of everything and easily sharing documents with your Marsh team and underwriters can be a challenge.

The Solution

Marsh TEAMSITE is a state-of-the-art collaboration tool, using widely adopted Microsoft Office and SharePoint technology. Marsh TEAMSITE allows secure sharing of information with team members worldwide, including insurers as appropriate.



The screenshot displays the Marsh TEAMSITE interface. At the top is the Marsh logo and navigation tabs for BROWSE, FILES, and LIBRARY. Below these are various action buttons grouped into categories like 'New', 'Open & Check Out', 'Manage', 'Share & Track', 'Copies', 'Workflows', and 'Tags & Notes'. The main content area shows a document library for 'THE DEMO COMPANY > DOCUMENTS > ACCOUNT MANAGEMENT'. It includes a search bar, a 'Find a file' input, and a 'SAVE THIS VIEW' button. A table lists documents with columns for NAME, DESCRIPTION, CREATED, and CREATED BY.

NAME	DESCRIPTION	CREATED	CREATED BY
Non-Disclosure Agreements	...	July 12, 2016	Paul R. Harvey
Client Data Management Notes	...	June 29, 2016	Paul R. Harvey
Demo Company – Financial Statements 2017	Includes geographic and divisional revenue breakdown	September 15, 2016	Paul R. Harvey
Demo Service Team	Shows service team roles and contact information	September 15, 2016	Paul R. Harvey
Incident Reporting Form	Template form	October 19, 2016	Paul R. Harvey

24/7 easy, secure access, to your insurance program Information.

File sizes up to **100MB**.

Who It's For

- Teams wanting to collaborate online.
- Clients with large files to share.

Marsh TEAMSITE Features

Collaboration with your Marsh service team can be quick and easy – at no cost to you:

- **Easy to use:** The familiar Microsoft Office interface makes it easy to manage your files and organize document libraries and site pages.
- **Two-way file sharing:** Both you and your service team members can upload, download, and edit files, including files of up to 100MB that may be too large to email. You can also access a record of changes and previous drafts.¹
- **Customizable alerts:** You can set alerts to notify you when content is updated or new content is added.
- **Secure access:** Your service team can customize security settings to restrict access as needed, such as granting insurers read-only access to renewal submissions.

Many useful apps help teams work efficiently online, including:



Contact lists – quickly reach team members.



Calendar – manage key milestones.



Open Items – keep team aligned around progress on outstanding tasks and open issues.



Quick links – to important information.



Wiki pages – maintain an insurance manual of servicing procedures.

Common Uses Include:

- Sharing key documents, such as policies, statements of values, and more.
- Gathering underwriting information and sharing read-only versions with insurers.
- Collaborating on presentations and reports.

¹ Note: Marsh TEAMSITE is not a permanent document storage solution, but it does provide collaboration capability for the duration of your transaction or project.

For more information about how Marsh TEAMSITE can help you,
contact your local Marsh representative.

Marsh is one of the Marsh & McLennan Companies, together with Guy Carpenter, Mercer, and Oliver Wyman.

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